Name of the Issue: Sedemac Mechatronics Limited

1	**Type of Issue**	Initial Public Offer
2	**Issue Size (Rs. Mn)**	10,873.50*

**Source: Prospectus dated March 6, 2026*

3 Grade of issue along with name of the rating agency

Name	NA
Grade	NA

4 Subscription Level (Number of times) 2.86*

** excluding Anchor Investor Portion and after removing multiple and duplicate bids*

Source: Minutes for basis of allotment dated March 9, 2026

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%age
(i) On Allotment **	15.11
(ii) at the end of the 1st Quarter immediately after the listing of the issue (March 31, 2026)	43.93
(iii) at the end of 1st FY (March 31, 2026)	43.93
(iv) at the end of 2nd FY (March 31, 2027)*	Not Available
(v) at the end of 3rd FY (March 31, 2028)*	Not Available

***Basis of Allotment (excluding pre-issue QIB holding)*

** QIB Holding not disclosed as reporting for relevant period has not been completed.*

6 Financials of the issuer

(Rs. Millions)

Parameters	1st FY (March 31, 2026)	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
Income from operations	105.83	Not Available	Not Available
Net Profit/(Loss) for the period	10.30	Not Available	Not Available
Paid-up equity share capital	4.41	Not Available	Not Available
Reserves excluding revaluation reserves	40.50	Not Available	Not Available

** Financials not available as reporting for the relevant years has not been completed / information not disclosed .*

Note: Based on consolidated financials

7 Trading Status

The equity shares of Issuer are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)	Frequently traded on BSE and NSE
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available

** Trading status not disclosed as the relevant fiscal years have not been completed.*

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026)	Not Applicable	
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available	Not Available

** Changes in Directors of Issuer not updated as the relevant financial years have not been completed*

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document	Not applicable
(ii) Actual utilization	Not applicable
(iii) Reasons for deviation, if any	Not applicable

11 Comments of monitoring agency, if applicable

As the issue was a complete OFS there was no requirement of appointing a monitoring agency

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	1352.00
Listing Date	11-Mar-26

**Discount of Rs. 128 was offered to Eligibile Employees bidding in the Employee Reservation Portion.*

	11-03-2026	09-04-2026	08-06-2026			
Price parameters	**At close of listing day**	**Close of 30th calendar day from listing day[1]**	**Close of 90th calendar day from listing day[1]**	**As at the end of the 1st FY after the listing of the issue (March 31, 2026)**		
				Closing price	**High**	**Low**
Market Price	1,451.10	1,637.7	2,366.7	1,513.4	1,613.50	1,413.10
Nifty*	23,866.85	23,775.1	23,123.0	22331.4	22714.1	22283.85

Price parameters	**As at the end of the 2nd FY after the listing of the issue (March 31, 2027)[1]**			**As at the end of the 3rd FY after the listing of the issue (March 31, 2028)[1]**		
	Closing price	**High**	**Low**	**Closing price**	**High**	**Low**
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

** Being index of NSE, the designated stock exchange*

[1] The pricing data is not disclosed as the relevant fiscal years have not been completed

13 Basis for Issue Price

Accounting ratio		Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31, 2026)	At the end of 2nd FY (March 31, 2027)**	At the end of 3rd FY (March 31, 2028)**
EPS (Basic)	***Company***					
	Consolidated	10	10.93	23.91	Not Available	Not Available
	Peer Group:					
	Bosch Limited	10	683.25	939.28	Not Available	Not Available
	ZF Commercial Vehicle Control Systems India Limited	5	242.90	267.13	Not Available	Not Available
	Sona Blw Precision Forgings Limited	10	9.92	10.30	Not Available	Not Available
	Schaeffler India Limited	2	60.10	Not Available	Not Available	Not Available
	Industry Avg		***249.04***	***Not Available***	***Not Available***	***Not Available***
P/E	***Company***					
	Consolidated	10	124.95	63.30	Not Available	Not Available
	Peer Group:					
	Bosch Limited	*10*	51.80	30.60	Not Available	Not Available
	ZF Commercial Vehicle Control Systems India Limited	*5*	60.42	51.54	Not Available	Not Available
	Sona Blw Precision Forgings Limited	*10*	52.00	46.75	Not Available	Not Available
	Schaeffler India Limited	*2*	71.69	Not Available	Not Available	Not Available
	Industry Avg		***58.98***	***Not Available***	***Not Available***	***Not Available***
RoNW (%)	***Company***					
	Consolidated	10	15.48	23.04%	Not Available	Not Available
	Peer Group:					
	Bosch Limited	*10*	14.59	18.66	Not Available	Not Available
	ZF Commercial Vehicle Control Systems India Limited	*5*	14.31	13.78	Not Available	Not Available
	Sona Blw Precision Forgings Limited	*10*	10.94%	10.26%	Not Available	Not Available
	Schaeffler India Limited	*2*	17.59	Not Available	Not Available	Not Available
	Industry Avg		***11.65***	***Not Available***	***Not Available***	***Not Available***
NAV per share	***Company***					
	Consolidated	10	71.57	1.02	Not Available	Not Available
	Peer Group:					
	Bosch Limited	*10*	4,682.43	5,033.86	Not Available	Not Available
	ZF Commercial Vehicle Control Systems India Limited	*5*	1,697.00	1,943.27	Not Available	Not Available
	Sona Blw Precision Forgings Limited	*10*	88.39	98.61	Not Available	Not Available
	Schaeffler India Limited	*2*	341.57	Not Available	Not Available	Not Available
	Industry Avg		***1,702.35***	***Not Available***	***Not Available***	***Not Available***

Notes

** Sourced from Prospectus dated March 6, 2026.*

***Not available as the relevant fiscal years have not been completed / information not disclosed*

14 Any other material information

Particulars	Date	Remarks
Order received from the Income Tax Department	March 25, 2026	-
GST notice received by the Company	May 22, 2026	-
Credit rating update	August 17, 2026	-
GST search initiated against the Company	September 8, 2026	-
Closure of GST proceedings/case	September 9, 2026	-
Closure of GST search	September 12, 2026	-

Credit rating update	September 15, 2026	-
Commencement of commercial production/operations	September 25, 2026	-
Highest-ever Quarterly and Trailing Twelve Month (TTM) Sales of Control-Intensive ECUs and 1 Million Cumulative Sales of ISG+EFI ECUs	October 03, 2026	
In-Principle approval for listing of equity shares under SEDEMAC Mechatronics Employees Stock Option Scheme - 2025	October 07, 2026	
Cumulative Sales Of Greater Than 5 Million Motor Controllers For Scooters achieved	November 03, 2026	
Unaudited Financial Results for the quarter and half year ended September 30, 2026	November 03, 2026	
In-Principle approval for listing of equity shares under SEDEMAC Employee Stock Option Plan 2014	November 13, 2026	

Source: Stock Exchange websites i.e. www.bseindia.com and www.nseindia.com